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# ATIM Country Trade Report

## The Philippines – All Product Sectors

Prepared using the

ATIM (Aggregated Trade Intelligence Model) methodology

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**ATIM Merchandise Reports can be produced for 228 countries and territories and 97 HS2 product sectors.**

**This creates a highly flexible trade-intelligence capability supporting market, product sector, country, bilateral-trade, trade-corridor, and trade-bloc analysis.**

**These reports are designed to:**

- **identify international markets and product sectors of interest;**
- **support benchmarking, market evaluation, and opportunity identification activities; and**
- **indicate practical trade-development next steps.**

**Supporting methodology, trade-flow tables, classification resources, and related reference materials are available through the [ATIM Resource Library](#).**

**For more information see: [ATIM Report Types and Applications](#).**

*(Multilingual versions available on request.)*

## About This Report

### Purpose

ATIM Merchandise Trade Reports are designed for organisations supporting international trade-development.

This report provides structured trade intelligence relevant to:

- **Philippine international trade activity and market structure**

### Application

The report combines international trade analysis, market rankings, growth indicators, concentration measures, and product-category references.

The objective is to support organisations in their identification and assessment of markets, countries, product sectors, trade corridors, and potential trade opportunities.

### Practical Use

The report has been designed to help organisations identify markets, product sectors, trade corridors, and potential trade opportunities that warrant further exploration.

The trade statistics, rankings, growth indicators, and concentration measures presented throughout the report help identify areas of interest and support prioritisation decisions.

However, identifying product sectors of interest is often only the first step. Practical follow-up frequently requires those product sectors to be linked to the industries associated with them.

[ATIM Code Matching resources](#) provide that connection between product sectors identified within this report (HS Codes) and their associated industries (ISIC Codes).

The Optional Next Steps section provides access to additional analytical, reference, and trade-development resources.

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## 1. Executive Summary

This Executive Summary provides a consolidated overview of the principal trade volumes, growth indicators, concentration measures, and comparative references presented within the report.

### 1.1 International Merchandise Trade Scale and Growth

The following indicators provide a summary of global merchandise trade activity together with comparative references relating to the Philippines.

#### The Importance of International Trade (2025)

	USD bn	% Global GDP	Growth
World GDP	105,000.00		3.20%
Global Merchandise Trade	25,637.11	24.42%	7.18%

#### Global Trade Volumes

	USD bn	% Globally Traded Merchandise	World Country Rank
Global Merchandise Trade	25,637.11		
Philippine Merchandise Exports	83.76	0.33%	47/219
Philippine Merchandise Imports	141.73	0.55%	36/226

The following indicators provide comparative references relating to Philippine merchandise exports, imports, and the resulting trade balance.

#### Philippine Merchandise Trade Balance

	USD bn
Philippine Merchandise Exports	83.76
Philippine Merchandise Imports	141.73
<b>Philippine Merchandise Trade Balance</b>	<b>-57.97</b>

In addition to trade volumes and trade balance, growth indicators provide comparative references relating to recent trade performance.

The following indicators compare Philippine merchandise trade growth with global merchandise trade benchmarks.

#### International Trade Growth

	YoY Growth 2024 -25	CAGR 2021 -25
Global Merchandise Trade	7.18%	3.69%
Philippine Merchandise Exports	14.76%	2.93%
Philippine Merchandise Imports	5.08%	3.32%

## 1.2 Re-Exports

The following indicators provide comparative references relating to re-export activity and market concentration within global merchandise trade.

### Reported Merchandise Re-Exports

	USD bn	% of Global merchandise Exports
Global Merchandise	542.45	2.12%
Philippines	0	0%

The following indicators show how many countries and product sectors account for approximately 50% of global merchandise trade activity.

## 1.3 Market Concentration & Growth Indicators

The denominator indicates the total number active in recorded merchandise international trade.

### Re-Export Concentration

No. Re-Exporting Countries	% Merchandise Global Trade	USD bn
1/13	77.15%	418.48

### Global Trade Concentration

	Count/Total Active	% Merchandise Global Trade	USD bn
Exporting Countries	11/219	52.30%	13,410.34
Importing Countries	10/226	50.56%	13,050.33
Product Sectors	5/97	52.11%	13,358.10

### Philippine Trade Concentration

	Count/Total Active	% Philippine Merchandise Trade	USD bn
Exporting Countries	4/85	55.76%	46.71
Product Sector Exports	1/77	53.05%	44.43
Importing Countries	4/94	51.86%	73.49
Product Sector Imports	4/91	52.29%	74.11

The following indicators summarise the number of countries and product sectors exceeding the global merchandise growth benchmark.

**Faster Growing Economies & Product Sectors – Global Growth Benchmark = 7.18%**

<b>Global Market</b>	<b>No. Exceeding Benchmark</b>	<b>Philippine Reference Growth Rate</b>
Export countries	14	14.76%
Import countries	13	5.08%
Product Sectors	10	14.76%

**Faster Growing Economies & Product Sectors – Philippine Market Benchmarks**

<b>Philippine Market</b>	<b>No. Exceeding</b>	<b>Philippine Benchmarks</b>
Export countries	10	14.76%
Product Sectors Exports	4	14.76%
Import countries	5	5.08%
Product Sectors Imports	11	5.08%

**1.4 Summary Observations**

The Summary Observations section highlights the principal trade, growth, concentration, and market indicators presented within the report.

It also outlines how these indicators can support market assessment, trade-development activity, and the identification of areas warranting further exploration.

Illustrative Considerations provide additional context to assist organisations in determining how the information presented can be applied within their own circumstances.

The significance and application of the information presented will depend, however, upon the objectives, capabilities, priorities, and circumstances of the organisation using the report.

**1.5 Optional Next Steps**

The Optional Next Steps section provides access to additional analytical, reference, and trade-development resources to support any subsequent actions the organisation chooses to undertake.

## 2. Introduction

This report provides structured international trade information relating to:

- **Philippine international trade activity and market profile**

Included within the report are international trade volumes, market rankings, growth benchmarks, product-sector references, and comparative trade information relevant to the report scope.

The analysis is designed to:

- provide international trade statistics and comparative trade references;
- identify markets, countries, and trade corridors of potential interest;
- identify product sectors, concentration patterns, and growth benchmarks; and
- support market review, opportunity identification, and trade-development activities.

HS2 product-sector references are incorporated throughout the report to support review of the country's international trade structure.

Comparative growth and trade benchmarks are used throughout the report to support market and product-sector review. Unless otherwise indicated, comparative growth and trade benchmarks are weighted by relative trade value.

### 2.1 Sector Mapping

To support interpretation and practical follow-up, ATIM provides [HS–ISIC alignment resources](#) that help connect product classifications with industry-sector classifications.

These resources help organisations link product sectors identified within the report to the industries, sectors, and economic activities associated with them.

### 2.2 Supporting Resources

The ATIM Resource Library provides access to methodology notes, benchmarking references, classification resources, and related analytical materials.

[Downloadable Trade Flow Tables](#) are also available through the [ATIM Resource Library](#).

The downloadable XLSX Trade Flow Tables provide access to the data presented in this report together with additional rankings, statistics, and trade-flow references.

### 2.3 Uses of This Report

The report supports a range of international trade-development, export-promotion, market-assessment, and market-development activities.

It can assist organisations in:

- benchmarking and comparative market assessment;
- sector-focused trade intelligence and market review;
- export-promotion and trade-development activities;
- market and partner identification; and
- international engagement and relationship-development activities.

## 2.4 Interpretation and Application

The report provides trade statistics, comparative references, growth indicators, concentration measures, and supporting resources.

Interpretation of the information presented, and any actions arising from it, will depend entirely upon the objectives, capabilities, priorities, and circumstances of the organisation using the report.

As a result, different organisations will reach different conclusions and pursue different courses of action based upon the same information.

For this reason, the report does not make judgements, recommendations, or prioritisation decisions on behalf of the organisations using it.

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## 2.5 Scope of the Analysis

This report primarily provides macro-level trade, market, sector, and international trade-structure analysis.

The analysis does not incorporate:

- the number of companies active within specific product sectors;
- the relative participation of SMEs and large enterprises;
- ownership composition; and
- detailed company-level analysis.

As a result, the report should not be interpreted as a detailed industry or company-structure assessment.

Some country, bilateral, and product-sector datasets may not be available for identical reporting periods. Where this occurs, the latest available reporting period has been used and is identified within the relevant tables or sections.

**Notes For Readers**

1. Unless otherwise indicated, countries, economies, and international markets are generally presented in approximate order of relevance to the report scope.
2. Additional trade statistics and rankings are available as downloadable XLSX files through the ATIM Resource Library's [Global Trade Flow Tables](#).

### 3. Global Merchandise Trade Overview

This section provides a high-level overview of global merchandise trade activity.

The analysis includes trade volumes, growth benchmarks, re-export activity, and concentration indicators relating to international markets and product sectors.

#### 3.1 Global Trade Activity

The following tables provide summary indicators relating to the scale, growth, and structure of global merchandise trade activity.

These indicators provide a foundation for subsequent review of international market rankings, trade concentration, product-sector composition, and comparative sector performance.

##### The Importance of International Trade (2025)

	USD bn	% Global GDP	Growth
Global GDP	105,000.00		3.20%
Global Merchandise Trade	25,637.11	24.42%	7.18%

Table 3.1.1 Merchandise Global Trade Volumes

##### Philippine Trade Volumes

	% Globally Traded Merchandise	USD bn	World Rank
Philippine Exports	0.33%	83.76	47/219
Philippine Imports	0.55%	141.73	36/226

Table 3.1.2 Philippine Trade Volumes

The preceding indicators provide comparative references relating to the scale and international trade significance of the Philippine market.

The following indicators provide comparative references relating to Philippine merchandise exports, imports, and the resulting trade balance.

##### Philippine Merchandise Trade Balance

	USD bn
Philippine Merchandise Exports	83.76
Philippine Merchandise Imports	141.73
<b>Philippine Merchandise Trade Balance</b>	<b>-57.97</b>

Table 3.1.3 Philippine Merchandise Trade Balance

The following indicators provide comparative references relating to merchandise re-export activity within international trade.

### Reported Merchandise Re-Exports

	% of Global Merchandise Exports	USD bn
Global Merchandise	2.12%	542.45
Philippines	0%	0

Table 3.1.3 Merchandise Re-Exports 2025

In addition to trade volumes and trade balance, growth indicators provide comparative references relating to the recent performance of Philippine merchandise trade.

The following indicators compare Philippine export and import growth with global merchandise trade benchmarks.

### Global Export Growth

Exports	YoY Growth 2024 -25 <sup>1</sup>	CAGR 2021 -25
Global Merchandise Trade	7.18%	3.69%
Philippines	14.76%	2.93%

Table 3.1.4 Merchandise Export Growth 2025

### Philippine Import Growth

Imports	YoY Growth 2024 -25 <sup>2</sup>	CAGR 2021 -25
Philippine Market	5.08%	3.32%

Table 3.1.5 Philippine Merchandise Import Growth 2025

## 3.2 Market Concentration

The following tables provide comparative references relating to the concentration of international trade activity across countries and product sectors.

These analyses highlight the number of countries and product sectors accounting for approximately 50% of global merchandise trade activity.

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#### <sup>1</sup> Growth Tables:

- YoY (Year-on-Year) growth measures annual change.
- CAGR (Compound Annual Growth Rate) measures medium-term growth

#### <sup>2</sup> Growth Tables:

- YoY (Year-on-Year) growth measures annual change.
- CAGR (Compound Annual Growth Rate) measures medium-term growth

**Global Exporting Country Concentration**

Rank	Exporting Country	% Merchandise Global Exports	USD bn
1	<a href="#">China</a>	14.73%	3,776.38
2	<a href="#">United States</a>	8.50%	2,178.49
3	<a href="#">Germany</a>	6.88%	1,764.96
4	<a href="#">Netherlands</a>	3.06%	784.82
5	<a href="#">Hong Kong</a>	2.94%	754.69
6	<a href="#">Japan</a>	2.88%	738.66
7	<a href="#">Italy</a>	2.83%	726.75
8	<a href="#">South Korea</a>	2.77%	708.92
9	<a href="#">France</a>	2.60%	667.83
10	<a href="#">Mexico</a>	2.60%	665.93
11	<a href="#">Vietnam</a>	2.51%	642.91
	<b>Totals</b>	<b>52.30%</b>	<b>13,410.34</b>

Table 3.2.1 Merchandise Global Exporting Country Concentration 2025

**Philippine Merchandise Export Country Concentration Profile**

Rank	Exporting Country	% Merchandise Philippine Exports	USD bn
1	<a href="#">United States</a>	16.14%	13.52
2	<a href="#">Hong Kong</a>	14.71%	12.32
3	<a href="#">Japan</a>	13.81%	11.57
4	<a href="#">China</a>	11.10%	9.30
	<b>Totals</b>	<b>55.76%</b>	<b>46.71</b>

Table 3.2.2 Philippine Merchandise Exporting Country Concentration 2025

The preceding tables provide comparative references relating to the concentration of Philippine merchandise exports across international markets.

The following tables provide comparative references relating to the concentration of Philippine merchandise exports across product sectors.

**Global Product Sector Export Concentration**

HS Code	Sector Description	% Global Merchandise Exports	USD bn
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	15.95%	4,090.00
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	12.82%	3,285.50
HS27	Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral ...	10.62%	2,721.46
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	7.40%	1,897.30
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	5.32%	1,363.84
	<b>Totals</b>	<b>52.11%</b>	<b>13,358.10</b>

Table 3.2.3 Global Product Sector Export Concentration

**Philippine Product Sector Export Concentration Profile**

HS Code	Sector Description	% Philippine Merchandise Exports	USD bn
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	53.05%	44.43
	<b>Totals</b>	<b>53.05%</b>	<b>44.43</b>

Table 3.2.4 Philippine Product Sector Export Concentration

The preceding tables provide comparative references relating to export concentration across countries and product sectors.

The following tables provide comparative references relating to import-market concentration within Philippine merchandise trade activity.

**Global Merchandise Importing Country Concentration**

Rank	Country	% Global Merchandise Imports	USD bn
1	<a href="#">United States</a>	13.59%	3,506.57
2	<a href="#">China</a>	9.99%	2,579.25
3	<a href="#">Germany</a>	5.96%	1,538.84
4	<a href="#">United Kingdom</a>	3.67%	947.70
5	<a href="#">Hong Kong</a>	3.24%	835.37
6	<a href="#">France</a>	3.01%	776.88
7	<a href="#">Japan</a>	2.93%	756.38
8	<a href="#">India</a>	2.92%	752.60
9	<a href="#">Netherlands</a>	2.66%	687.28
10	<a href="#">Italy</a>	2.59%	669.46
	<b>Totals</b>	<b>50.56%</b>	<b>13,050.33</b>

Table 3.2.5 Global Merchandise Importing Country Concentration

**Philippine Merchandise Country Import Concentration Profile**

Rank	Country	% Philippine Merchandise Imports	USD bn
1	<a href="#">China</a>	28.41%	40.26
2	<a href="#">South Korea</a>	7.90%	11.19
3	<a href="#">Japan</a>	7.88%	11.17
4	<a href="#">Indonesia</a>	7.67%	10.87
	<b>Totals</b>	<b>51.86%</b>	<b>73.49</b>

Table 3.2.6 Philippine Country Import Concentration Profile

The following tables provide comparative references relating to the concentration of Philippine merchandise imports across product sectors.

Product-sector concentration provides an indication of the extent to which import activity is concentrated within a limited number of sectors.

**Philippine Import Product Sector Concentration**

HS Code	Sector Description	% Philippine Merchandise Imports	USD bn
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	33.54	23.66%
HS27	Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral ...	18.08	12.76%
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	11.8	8.33%
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	10.69	7.54%
	<b>Totals</b>	<b>74.11</b>	<b>52.29%</b>

Table 3.2.7 Philippine Import Product Sector Concentration

Together, these indicators provide comparative references relating to global merchandise trade activity and the position of the Philippines within it.

The following sections build upon these indicators through more detailed review of export markets, import markets, product sectors, and growth trends.

**Notes For Readers**

1. Additional trade statistics, rankings, and supporting trade-flow references are available as downloadable XLSX files through the ATIM Resource Library's [Global Trade Flow Tables](#).

## 4. Major Merchandise Export Markets

This section provides more detailed review of international merchandise export markets, growth trends, product-sector activity, and reported re-export activity.

The analysis incorporates market rankings, growth benchmarks, product-sector references, and comparative trade indicators.

### 4.1 Export Market Size & Growth

The following tables provide comparative references relating to the scale and growth performance of leading international merchandise exporting economies.

The first tables place the Philippines within the wider international merchandise trading environment and provide comparative references relating to leading exporting economies.

#### Leading Merchandise Exporting Countries by Value.

The following table ranks countries by export value and relative share of global merchandise exports.

Rank	Country	USD bn	World Share
1	<a href="#">China</a>	3,776.38	14.73%
2	<a href="#">United States</a>	2,178.49	8.50%
3	<a href="#">Germany</a>	1,764.96	6.88%
4	<a href="#">Netherlands</a>	784.82	3.06%
5	<a href="#">Hong Kong</a>	754.69	2.94%
6	<a href="#">Japan</a>	738.66	2.88%
7	<a href="#">Italy</a>	726.75	2.83%
8	<a href="#">South Korea</a>	708.92	2.77%
9	<a href="#">France</a>	667.83	2.60%
10	<a href="#">Mexico</a>	665.93	2.60%
	<b>Totals</b>	<b>12,767.43</b>	<b>49.79%</b>

Table 4.1.1 Leading merchandise exporting countries by value

#### Philippine Export Rank

Rank		World Share	USD bn
47/219	<a href="#">Philippines</a>	0.33%	83.76

Table 4.1.2 Philippine Export Rank

The following table identifies the principal international markets for Philippine merchandise exports and their relative importance within the country's export structure.

**Philippine Leading Exporting Markets by value**

Rank	Country	% of Philippine Merchandise Exports	USD bn
1	<a href="#">United States</a>	16.14%	13.52
2	<a href="#">Hong Kong</a>	14.71%	12.32
3	<a href="#">Japan</a>	13.81%	11.57
4	<a href="#">China</a>	11.10%	9.30
5	<a href="#">Netherlands</a>	4.29%	3.60
6	<a href="#">Singapore</a>	4.21%	3.53
7	<a href="#">Germany</a>	4.01%	3.35
8	<a href="#">South Korea</a>	3.93%	3.29
9	<a href="#">Taiwan</a>	3.92%	3.28
10	<a href="#">Thailand</a>	3.46%	2.90

Table 4.1.3 Philippine Leading Export Markets by Value

In addition to market size, growth performance provides an indication of how rapidly international export activity is changing. The following tables compare export growth performance across leading exporting economies and the Philippines.

**Leading Merchandise Exporting Countries by YoY Growth**

**Export Growth YoY Benchmarks (2024–25):**

World GDP Growth	3.20%
Global merchandise export growth	7.18%

Rank	Country	YoY	Benchmarks	USD bn
1	<a href="#">Vietnam</a>	59.44%	▲▲	642.91
2	<a href="#">Taiwan</a>	34.63%	▲▲	638.98
3	<a href="#">Switzerland</a>	24.41%	▲▲	555.92
4	<a href="#">Ireland</a>	21.44%	▲▲	292.71
5	<a href="#">Hong Kong</a>	17.82%	▲▲	754.69
6	<a href="#">Malaysia</a>	13.72%	▲▲	375.33
7	<a href="#">Thailand</a>	12.91%	▲▲	337.89
8	<a href="#">Netherlands</a>	12.24%	▲▲	784.82
9	<a href="#">Singapore</a>	12.08%	▲▲	565.86
10	<a href="#">Italy</a>	11.39%	▲▲	726.75

Table 4.1.4 Leading merchandise Exporting Countries by YoY Growth (2024–25)

**Philippine Export Growth YoY**

Country	YoY 2024–25	Benchmark	USD bn
<a href="#">Philippines</a>	14.76%	▲▲	83.76

Table 4.1.5 Philippine Merchandise Export Growth (2024-25)

Where:

- first icon = growth compared to World YoY GDP Growth;
- second icon = growth compared to Global Merchandise YoY Growth.

▲ indicates above the benchmark

▼ indicates below benchmark

▶ indicates equal to the benchmark

While the previous tables highlight short-term YoY growth performance, the following tables provide longer-term CAGR growth references.

For CAGR comparisons, a single global benchmark is used: Global Merchandise Export CAGR Growth.

**Leading Merchandise Exporting Countries by CAGR Growth**
**Export Growth CAGR Benchmarks (2021–25):**

Global Merchandise Export Growth	7.18%
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Rank	Country	CAGR	Benchmark	USD bn
1	<a href="#">Vietnam</a>	17.63%	▲	642.91
2	<a href="#">Ireland</a>	11.29%	▲	292.71
3	<a href="#">Switzerland</a>	9.94%	▲	555.92
4	<a href="#">Taiwan</a>	9.31%	▲	638.98
5	<a href="#">Poland</a>	7.73%	▲	413.85
6	<a href="#">Malaysia</a>	6.01%	▲	375.33
7	<a href="#">Hong Kong</a>	5.82%	▲	754.69
8	<a href="#">United Kingdom</a>	5.56%	▲	557.88
9	<a href="#">United States</a>	5.56%	▲	2,178.49
10	<a href="#">Spain</a>	5.56%	▲	449.50

Table 4.1.6 Leading merchandise Exporting Countries by CAGR Growth (2021–25)

**Philippine Export Growth CAGR**

Country	CAGR 2021–25	Benchmarks	USD bn
<a href="#">Philippines</a>	2.93%	▼	83.76

Table 4.1.7 Philippine Export Growth CAGR (2021–25)

International trade activity is ultimately driven by the product sectors being traded. The following tables provide comparative references relating to the scale, concentration, and growth performance of leading merchandise product sectors.

Together, these indicators provide additional insight into the composition of global merchandise trade and the export profile of the Philippines.

**4.2 Export Product Sectors & Growth**

**Leading Product Sectors by Value**

HS Code	Sector Description	Share of World Merchandise Exports	USD bn
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	15.95%	4,090.00
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	12.82%	3,285.50
HS27	Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral ...	10.62%	2,721.46
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	7.40%	1,897.30
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	5.32%	1,363.84
HS30	Pharmaceutical products	3.84%	983.77
HS39	Plastics and articles thereof	2.91%	746.26
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	2.90%	742.39
HS29	Organic chemicals	2.05%	525.75
HS99	Commodities not elsewhere specified	1.78%	456.82
	<b>Totals</b>	<b>65.59%</b>	<b>16,813.09</b>

Table 4.2.1 Leading Product Sector Exports (2025)

**Leading Philippine Export Product Sectors by Value**

<b>HS Code</b>	<b>Sector Description</b>	<b>Share of Philippine Merchandise Exports</b>	<b>USD bn</b>
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	53.05%	44.43
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	8.53%	7.14
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	4.08%	3.42
HS15	Animal, vegetable or microbial fats and oils and their cleavage products; prepared edible fats; ...	3.67%	3.07
HS26	Ores, slag and ash	3.44%	2.88
HS08	Edible fruit and nuts; peel of citrus fruit or melons	3.41%	2.85
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	3.28%	2.75
HS74	Copper and articles thereof	2.06%	1.73
HS39	Plastics and articles thereof	1.38%	1.16
HS88	Aircraft, spacecraft, and parts thereof	1.01%	0.84
	<b>Totals</b>	<b>83.91%</b>	<b>70.27</b>

Table 4.2.2 Leading Philippine Product Sector Exports by Value

These product sectors also have their own growth profiles which are shown in the next table.

### Leading Product Sectors by YoY Growth

#### Export Growth YoY Benchmark (2024–25):

World GDP Growth	3.20%
Global Merchandise Export Growth	7.18%

HS Code	Sector Description	YoY Growth	Benchmark	USD bn
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	33.22%	▲ ▲	1,363.84
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	17.18%	▲ ▲	3,285.50
HS74	Copper and articles thereof	14.39%	▲ ▲	265.05
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	13.76%	▲ ▲	4,090.00
HS88	Aircraft, spacecraft, and parts thereof	12.01%	▲ ▲	372.97
HS30	Pharmaceutical products	9.92%	▲ ▲	983.77
HS26	Ores, slag and ash	9.75%	▲ ▲	377.66
HS29	Organic chemicals	8.18%	▲ ▲	525.75
HS76	Aluminium and articles thereof	7.23%	▲ ▲	265.98
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	6.48%	▲ ▼	742.39

Table 4.2.3 Leading Product Sectors by YoY Growth (2024–25)

### Leading Philippine Product Sectors by YoY Export Growth

#### Export Growth YoY Benchmark (2024–25):

Global Merchandise Export Growth	7.18%
Philippine Merchandise Export Growth	14.76%

HS Code	Sector Description	YoY Growth	Benchmarks	USD bn
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	69.07%	▲ ▲	2.75
HS08	Edible fruit and nuts; peel of citrus fruit or melons	35.63%	▲ ▲	2.85
HS15	Animal, vegetable or microbial fats and oils and their cleavage products; prepared edible fats; ...	31.89%	▲ ▲	3.07
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	21.05%	▲ ▲	44.43
HS26	Ores, slag and ash	5.24%	▼ ▼	2.88
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	0.35%	▼ ▼	3.42
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	0.05%	▼ ▼	7.14
HS74	Copper and articles thereof	-1.42%	▼ ▼	1.73
HS39	Plastics and articles thereof	-4.87%	▼ ▼	1.16

Table 4.2.4 Leading Philippine Product Sectors by YoY Growth (2024–25)

While YoY growth provides a short-term indication of sector performance, CAGR growth provides a longer-term view of sector development over the reporting period.

### Leading Product Sectors by CAGR Growth

#### Export Growth CAGR Benchmark (2021–25):

Global Merchandise Export Growth	3.69%
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HS Code	Sector Description	CAGR	Benchmark	USD bn
HS88	Aircraft, spacecraft, and parts thereof	12.79%	▲	372.97
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	12.55%	▲	1,363.84
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	7.07%	▲	3,285.50
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	5.72%	▲	1,897.30
HS74	Copper and articles thereof	4.80%	▲	265.05
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	4.67%	▲	4,090.00
HS30	Pharmaceutical products	4.36%	▲	983.77
HS76	Aluminium and articles thereof	2.62%	▼	265.98
HS62	Articles of apparel and clothing accessories, not knitted or crocheted	2.48%	▼	257.13
HS99	Commodities not elsewhere specified	2.30%	▼	456.82

Table 4.2.5 Leading Product Sectors by CAGR Growth (2021–25)

### Leading Philippine Product Sectors by CAGR Growth

#### Export Growth CAGR Benchmarks (2021–25):

Global Merchandise Export Growth	3.69%
Philippine Merchandise Export Growth	2.93%

HS Code	Sector Description	CAGR Growth	Benchmarks	USD bn
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	24.65%	▲ ▲	2.75
HS15	Animal, vegetable or microbial fats and oils and their cleavage products; prepared edible fats; ...	19.76%	▲ ▲	3.07
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	11.63%	▲ ▲	3.42
HS08	Edible fruit and nuts; peel of citrus fruit or melons	10.51%	▲ ▲	2.85
HS26	Ores, slag and ash	9.79%	▲ ▲	2.88
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	3.94%	▲ ▲	44.43
HS39	Plastics and articles thereof	-2.22%	▼ ▼	1.16
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	-6.78%	▼ ▼	7.14
HS74	Copper and articles thereof	-9.57%	▼ ▼	1.73

Table 4.2.6 Leading Philippine Product Sectors by CAGR Growth (2021–25)

The next section provides corresponding international merchandise import statistics, rankings, growth indicators, and comparative market references.

## 5. Major Merchandise Import Markets

Further to the indicators presented in Section 3, the following tables provide more detailed analysis of merchandise import markets and growth performance.

### 5.1 Import Market Size & Growth

#### Leading Merchandise Importing Countries by Value.<sup>3</sup>

The following table ranks countries by import value and relative share of global merchandise imports.

Rank	Country	World Share	USD bn
1	<a href="#">United States</a>	13.59%	3,506.57
2	<a href="#">China</a>	9.99%	2,579.25
3	<a href="#">Germany</a>	5.96%	1,538.84
4	<a href="#">United Kingdom</a>	3.67%	947.70
5	<a href="#">Hong Kong</a>	3.24%	835.37
6	<a href="#">France</a>	3.01%	776.88
7	<a href="#">Japan</a>	2.93%	756.38
8	<a href="#">India</a>	2.92%	752.60
9	<a href="#">Netherlands</a>	2.66%	687.28
10	<a href="#">Italy</a>	2.59%	669.46
	<b>Totals</b>	<b>50.56%</b>	<b>13,050.33</b>

Table 5.1.1 Leading Merchandise Importing Countries by Value

#### Philippine Merchandise Import Ranking

Rank		World Share	USD bn
<b>36/226</b>	<a href="#">Philippines</a>	0.55%	141.73

Table 5.1.2 Philippine Merchandise Import Ranking

The following table identifies the principal supplier countries for Philippine merchandise imports and their relative importance within the country's import profile.

<sup>3</sup> International trade statistics may differ between reported import and export figures.

**Philippine Leading Importing (Supplier) Countries**

Rank	Country	% of Philippine merchandise Imports	USD bn
1	<a href="#">China</a>	28.41%	40.26
2	<a href="#">South Korea</a>	7.90%	11.19
3	<a href="#">Japan</a>	7.88%	11.17
4	<a href="#">Indonesia</a>	7.67%	10.87
5	<a href="#">United States</a>	6.25%	8.86
6	<a href="#">Thailand</a>	5.54%	7.85
7	<a href="#">Singapore</a>	4.21%	5.97
8	<a href="#">Malaysia</a>	4.19%	5.93
9	<a href="#">Vietnam</a>	4.14%	5.86
10	<a href="#">Taiwan</a>	3.50%	4.95
	<b>Totals</b>	<b>79.69%</b>	<b>112.91</b>

Table 5.1.3 Philippine Leading Importing (Supplier) Countries

In addition to market size, growth performance provides an indication of how rapidly international import activity is changing. The following tables compare import growth performance across leading importing economies and the Philippines.

**Leading Merchandise Importing Countries by YoY Import Growth**
**Import Growth YoY Benchmarks (2024–25):**

Global GDP Growth	3.20%
Global Merchandise Import Growth	7.18%

Rank	Country	YoY Growth	Benchmarks	USD bn
1	<a href="#">Switzerland</a>	36.91%	▲▲	506.12
2	<a href="#">Taiwan</a>	22.75%	▲▲	483.69
3	<a href="#">Hong Kong</a>	19.52%	▲▲	835.37
4	<a href="#">Vietnam</a>	17.86%	▲▲	446.85
5	<a href="#">United Kingdom</a>	15.61%	▲▲	947.70
6	<a href="#">Spain</a>	15.42%	▲▲	520.91
7	<a href="#">Italy</a>	11.22%	▲▲	669.46
8	<a href="#">Netherlands</a>	10.66%	▲▲	687.28
9	<a href="#">Poland</a>	10.10%	▲▲	420.85
10	<a href="#">Singapore</a>	10.08%	▲▲	503.74

5.1.4 Leading Merchandise Importing Countries by YoY Import Growth (2021–25)

### Leading Philippine Merchandise Importing (Supplier) Countries by YoY Import Growth

#### Import Growth YoY Benchmark (2024-25):

Global Merchandise Import Growth	7.18%
Philippine Merchandise Import Growth	5.08%

Rank	Country	YoY Growth	Benchmark	USD bn
1	<a href="#">France</a>	35.37%	▲▲	1.63
2	<a href="#">Taiwan</a>	19.23%	▲▲	4.95
3	<a href="#">China</a>	16.70%	▲▲	40.26
4	<a href="#">South Korea</a>	11.71%	▲▲	11.19
5	<a href="#">Italy</a>	5.60%	▼▲	1.13
6	<a href="#">Japan</a>	4.65%	▼▼	11.17
7	<a href="#">Vietnam</a>	2.46%	▼▼	5.86
8	<a href="#">United Arab Emirates</a>	1.65%	▼▼	1.52
9	<a href="#">Germany</a>	1.09%	▼▼	2.29
10	<a href="#">Thailand</a>	0.65%	▼▼	7.85

#### 5.1.5 Leading Philippine Merchandise Importing (Supplier) Countries by YoY Import Growth

While the previous tables highlight shorter-term import growth performance, the following table presents longer-term CAGR growth rankings for leading merchandise importing countries.

### Leading Merchandise Importing Countries by CAGR Growth

#### Import Growth CAGR Benchmark (2021–25):

Global Merchandise Import Growth	3.69%
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Rank	Country	CAGR	Benchmark	USD bn
1	<a href="#">Switzerland</a>	11.75%	▲	506.12
2	<a href="#">Malaysia</a>	9.23%	▲	339.22
3	<a href="#">United Kingdom</a>	8.04%	▲	947.7
4	<a href="#">Vietnam</a>	7.81%	▲	446.85
5	<a href="#">Türkiye</a>	7.71%	▲	365.37
6	<a href="#">India</a>	7.18%	▲	752.6
7	<a href="#">Mexico</a>	7.03%	▲	663.61
8	<a href="#">Thailand</a>	6.77%	▲	349.74
9	<a href="#">Brazil</a>	6.32%	▲	280.35
10	<a href="#">Taiwan</a>	6.01%	▲	483.69

Table 5.1.6 Leading Merchandise Importing Countries by CAGR Import Growth (2021–25)

### Leading Philippine Merchandise Importing (Supplier) Countries by CAGR Growth

#### Import Growth CAGR Benchmarks (2021–25):

Global Merchandise Import Growth	3.69%
Philippine Merchandise Import Growth	3.32%

Rank	Country	CAGR Growth	Benchmarks	USD bn
1	<a href="#">United Arab Emirates</a>	12.44%	▲ ▲	1.52
2	<a href="#">Brazil</a>	11.89%	▲ ▲	2.05
3	<a href="#">France</a>	11.58%	▲ ▲	1.63
4	<a href="#">Australia</a>	11.19%	▲ ▲	2.67
5	<a href="#">China</a>	9.30%	▲ ▲	40.26
6	<a href="#">Vietnam</a>	7.03%	▲ ▲	5.86
7	<a href="#">Italy</a>	6.27%	▲ ▲	1.13
8	<a href="#">Indonesia</a>	4.75%	▲ ▲	10.87
9	<a href="#">South Korea</a>	3.84%	▲ ▲	11.19
10	<a href="#">Thailand</a>	2.04%	▼ ▼	7.85

Table 5.1.7 Leading Philippine merchandise Importing Countries by CAGR Import Growth (2021–25)

While the previous tables focus on supplier countries, import activity is ultimately determined by the product sectors being traded. The following tables provide comparative references relating to the scale, concentration, and growth performance of leading Philippine import product sectors.

Together, these indicators provide additional insight into the composition of Philippine merchandise imports and the country's import profile.

## 5.2 Import Product Sectors & Growth

### Leading Philippine Import Product Sectors by Value

HS Code	Sector Description	% Share of Philippine Merchandise Imports	USD bn
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	23.66%	33.54
HS27	Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral ...	12.76%	18.08
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	8.33%	11.8
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	7.54%	10.69
HS39	Plastics and articles thereof	3.55%	5.04
HS72	Iron and steel	3.39%	4.81
HS10	Cereals	2.95%	4.18
HS73	Articles of iron or steel	2.30%	3.27
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	2.22%	3.15
HS02	Meat and edible meat offal	1.78%	2.52
	<b>Totals</b>	<b>68.48%</b>	<b>97.08</b>

Table 5.2.1 Leading Philippine Import Product Sectors by Value

These product sectors also exhibit different growth profiles, which are presented in the following table.

### Leading Import Product Sectors by YoY Growth

#### Import Growth YoY Benchmarks (2024–25):

Global Merchandise Import Growth	7.18%
Philippine Merchandise Import Growth	5.08%

HS Code	Sector Description	YoY Growth	Benchmarks	USD bn
HS15	Animal, vegetable or microbial fats and oils and their cleavage products; prepared edible fats; ...	45.68%	▲ ▲	2.12
HS02	Meat and edible meat offal	22.07%	▲ ▲	2.52
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	20.82%	▲ ▲	33.54
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	13.24%	▲ ▲	3.15
HS39	Plastics and articles thereof	12.14%	▲ ▲	5.04
HS73	Articles of iron or steel	11.90%	▲ ▲	3.27
HS38	Miscellaneous chemical products	11.04%	▲ ▲	1.90
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	10.88%	▲ ▲	10.69
HS04	Dairy produce; birds' eggs; natural honey; edible products of animal origin, not elsewhere ...	9.11%	▲ ▲	1.51
HS72	Iron and steel	8.76%	▲ ▲	4.81

Table 5.2.2 Leading Philippine Import Product Sectors by YoY Growth

While YoY growth provides a short-term indication of sector performance, CAGR growth provides a longer-term view of sector development over the reporting period.

### Leading Philippine Import Product Sectors by CAGR Growth

#### Philippine Import Growth CAGR Benchmarks (2021–25):

Global Merchandise Import Growth	3.69%
Philippine Merchandise Import Growth	3.32%

HS Code	Sector Description	CAGR	Benchmarks	USD bn
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	11.15%	▲ ▲	10.69
HS73	Articles of iron or steel	8.67%	▲ ▲	3.27
HS02	Meat and edible meat offal	8.06%	▲ ▲	2.52
HS15	Animal, vegetable or microbial fats and oils and their cleavage products; prepared edible fats; ...	7.27%	▲ ▲	2.12
HS04	Dairy produce; birds' eggs; natural honey; edible products of animal origin, not elsewhere ...	5.78%	▲ ▲	1.51
HS10	Cereals	4.90%	▲ ▲	4.18
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	4.42%	▲ ▲	3.15
HS27	Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral ...	3.97%	▲ ▲	18.08
HS39	Plastics and articles thereof	3.36%	▼ ▲	5.04
HS48	Paper and paperboard; articles of paper pulp, of paper or of paperboard	3.16%	▼ ▼	1.52

#### 5.2.3 Leading Philippine Import Product Sectors by CAGR Growth

The following section, Summary Observations, highlights the principal indicators presented within the report.

Optional Next Steps provides access to additional analytical, reference, and trade-development resources.

## 6. Summary Observations

### 6.1 Global Merchandise Trade Overview, Growth & Concentration in 2025

#### International Markets

- World merchandise exports reached USD 25,637 billion, representing 24% of global GDP.
- World merchandise exports increased by 7%, compared to 3.2% for global GDP.
- Reported merchandise re-exports totalled USD 542 billion (2.1% of global merchandise exports).
- Eleven exporting countries accounted for 52% of global merchandise exports.
- Five product sectors accounted for 52% of global merchandise exports.

#### Philippine Market

- Philippine merchandise exports reached USD 84 billion; representing 0.33% of global merchandise exports.
- Philippine merchandise exports increased by 15%, compared to the global merchandise growth rate of 7%.
- The Philippine merchandise trade balance was approximately USD **-57.97 billion**.
- Four export markets accounted for 56% of Philippine merchandise exports.
- One product sector accounted for 53% of Philippine merchandise exports.
- Philippine imports reached USD 142 billion representing 0.55% of global merchandise imports.
- Four supplier countries accounted for 52% of Philippine merchandise imports.
- Four product sectors accounted for 52% of Philippine merchandise imports.

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### 6.2 From Market Patterns to Trade Activity

The information presented throughout this report can support the identification and assessment of markets, product sectors, trade corridors, and potential trade opportunities.

The specific actions undertaken, however, will depend on the objectives of the organisation concerned.

Such actions typically include identifying and assessing:

- markets, countries, and trade corridors of interest;
- product sectors of interest;
- market and product concentration patterns; and
- industry sectors, organisations, companies, and trade networks associated with any potential opportunities.

However, identifying product sectors of interest is often only the first step. Practical follow-up frequently requires those sectors to be linked to the industries associated with them.

ATIM [Code Matching resources](#) provide the connection between product sectors identified within this report (HS Codes) and their associated industries (ISIC Codes).

### **Illustrative Considerations**

Before deciding what to do next, the following considerations provide a framework for further review and assessment.

1. Are there markets, countries or trade corridors of particular interest?
2. Do specific product sector, or related markets merit attention?
3. Does market or product concentration have commercial implications?
4. Can any potential opportunities identified be linked to industry sectors, organisations, companies, or trade networks of interest?

## 7. Optional Next Steps

The following resources provide access to additional analysis, research, guidance, and trade-development support.

They can support further review, assessment, planning, and trade-development activity.

### 7.1 Further Analysis & Research

#### [Additional ATIM Reports](#)

Additional ATIM reports can provide analysis relating to product sectors, countries, bilateral trade relationships, trade corridors, and international markets.

Examples include:

- Additional World Product Trade Reports covering other HS2 product sectors;
- Country Product Trade Reports relating to specific countries and product sectors;
- Bilateral Trade Reports examining trade relationships between two countries;
- Country Trade Reports covering all product sectors within a specific country; and
- Comparative market and trade-corridor analysis.

#### **ExportersAlmanac Reference Resources**

(Access to ExportersAlmanac resources is free of charge.)

In addition to general reference resources, guidance materials, and business-support content, the ExportersAlmanac also provides:

- [Country Profiles](#) provide general, economic, trade, and commercial reference information for 250 countries and territories worldwide.
- [International Industry Profiles](#) provide access to business networks, international trade associations, industry directories, trade events, and related sector information.

#### **ATIM Resource Library**

The [ATIM Resource Library](#) provides access to methodology references, downloadable XLSX Trade Flow Tables, classification resources, and related analytical materials.

The downloadable [Global Trade Flow Tables](#) contain the data presented in this report together with additional rankings, statistics, and trade-flow references.

These resources support more detailed review and analysis.

#### [Code Matching Resources](#)

ATIM Code Matching resources provide downloadable HS–ISIC and ISIC–HS cross-mapping references.

These resources can support further investigation of product sectors, industry sectors, and trade-development opportunities identified within this report.

## 7.2 Trade Development & Implementation

Protegra Framework. Protegra illustrates how trade-development resources, services, and market-visibility capabilities can be coordinated within a structured trade-enablement framework.

While the framework itself is illustrative, a number of the resources and services referenced are available independently and can provide practical support.

For additional information about this report, [ATIM](#) and [Protegra](#), please contact:  
[ATIM@tradetech.cloud](mailto:ATIM@tradetech.cloud)

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