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ATIM World Trade Report

Global Merchandise Trade – All Product Sectors

Prepared using the

ATIM (Aggregated Trade Intelligence Model) methodology

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ATIM Merchandise Reports can be produced for 228 countries and territories and 97 HS2 product sectors.

This creates a highly flexible trade-intelligence capability supporting market, product sector, country, bilateral-trade, trade-corridor, and trade-bloc analysis.

These reports are designed to:

- **identify international markets and product sectors of interest;**
- **support benchmarking, market evaluation, and opportunity identification activities; and**
- **indicate practical trade-development next steps.**

Supporting methodology, trade-flow tables, classification resources, and related reference materials are available through the [ATIM Resource Library](#).

For more information see: [ATIM Report Types and Applications](#).

(Multilingual versions available on request.)

About This Report

Purpose

ATIM Merchandise Trade Reports are designed for organisations supporting international trade-development.

This report provides structured trade intelligence relevant to:

- **The World Merchandise Trade Profile**

Application

The report combines international trade analysis, market rankings, growth indicators, concentration measures, and product-sector references.

The objective is to support organisations in their identification and assessment of markets, countries, product sectors, trade corridors, and potential trade opportunities.

Practical Use

The report has been designed to help organisations identify markets, product sectors, trade corridors, and potential trade opportunities that warrant further exploration.

The trade statistics, rankings, growth indicators, and concentration measures presented throughout the report help identify areas of interest and support prioritisation decisions.

However, identifying product sectors of interest is often only the first step. Practical follow-up frequently requires those product sectors to be linked to the industries associated with them.

[ATIM Code Matching resources](#) provide that connection between product sectors identified within this report (HS Codes) and their associated industries (ISIC Codes).

The Optional Next Steps section provides access to additional analytical, reference, and trade-development resources.

Contents

1. Executive Summary	5
1.1 International Merchandise Trade Scale and Growth	5
1.2 Re-Exports	5
1.3 Market Concentration & Growth Indicators	5
1.4 Summary Observations	6
1.5 Optional Next Steps	6
2. Introduction	7
2.1 Sector Mapping	7
2.2 Supporting Resources	7
2.3 Uses of This Report	7
2.4 Interpretation and Application	8
2.5 Scope of the Analysis	8
3. Global Merchandise Trade Overview	9
3.1 Global Trade Activity	9
3.2 Market Concentration	9
4. Major Merchandise Export Markets	12
4.1 Export Market Size & Growth	12
4.2 Export Product Sectors & Growth	15
5. Major Merchandise Import Markets	18
5.1 Import Market Size & Growth	18
6. Summary Observations	21
6.1 Global Merchandise Trade Overview, Growth & Concentration in 2025	21
6.2 From Market Patterns to Trade Activity	21
7. Optional Next Steps	23
7.1 Further Analysis & Research	23
7.2 Trade Development & Implementation	24
Disclaimer	25

1. Executive Summary

This Executive Summary provides a consolidated overview of the principal trade volumes, growth indicators, concentration measures, and comparative references presented within the report.

1.1 International Merchandise Trade Scale and Growth

The following indicators provide a summary of global merchandise trade activity.

The Importance of International Trade (2025)

	USD bn	% Global GDP	Growth
Global GDP	105,000.00		3.20%
Global Merchandise Trade	25,637.11	24.42%	7.18%

International Trade Growth

	YoY Growth 2024 -25	CAGR 2021 -25
Global Merchandise Trade	7.18%	3.69%

The preceding indicators provide comparative references relating to the scale and growth of global merchandise trade activity.

The following indicators provide comparative references relating to re-export activity, market concentration, and comparative growth performance within international merchandise trade.

1.2 Re-Exports

The following indicators provide comparative references relating to re-export activity and market concentration within global merchandise trade.

Reported Merchandise Re-Exports

	% of Global Merchandise Exports	USD bn
Global Merchandise Re-Exports	2.12%	542.45

The following indicators show how many countries and product sectors account for approximately 50% of global merchandise trade activity.

1.3 Market Concentration & Growth Indicators

The denominator indicates the total number active in recorded merchandise international trade.

Re-Export Concentration

No. Re-Exporting Countries	% Merchandise Global Trade	USD bn
1/13	77.15%	418.48

Global Trade Concentration

	Count/Total Active	% Merchandise Global Trade	USD bn
Exporting Countries	11/219	52.30%	13,410.34
Importing Countries	10/226	50.56%	13,050.33
Product Sectors	5/97	52.11%	13,358.10

The following indicators summarise the number of countries and product sectors exceeding the global merchandise growth benchmark.

Faster Growing Economies & Product Sectors – Global Growth Benchmark = 7.18%

Global Market	No. Exceeding Benchmark
Export countries	14
Import countries	13
Product Sectors	10

1.4 Summary Observations

The Summary Observations section highlights the principal trade, growth, concentration, and market indicators presented within the report.

It also outlines how these indicators can support market assessment, trade-development activity, and the identification of areas warranting further exploration.

Illustrative Considerations provide additional context to assist organisations in determining how the information presented can be applied within their own circumstances.

The significance and application of the information presented will depend, however, upon the objectives, capabilities, priorities, and circumstances of the organisation using the report.

1.5 Optional Next Steps

The Optional Next Steps section provides access to additional analytical, reference, and trade-development resources to support any subsequent actions the organisation chooses to undertake.

2. Introduction

This report provides structured international trade information relating to:

- **The World Merchandise Trade Profile**

Included within the report are international trade volumes, market rankings, growth benchmarks, product-sector references, and comparative trade information relevant to the report scope.

The analysis is designed to:

- provide international trade statistics and comparative trade references;
- identify markets, countries, and trade corridors of potential interest;
- identify product sectors, concentration patterns, and growth benchmarks; and
- support market review, opportunity identification, and trade-development activities.

HS2 product-sector references are incorporated throughout the report to support review of global merchandise trade activity and structure.

Comparative growth and trade benchmarks are used throughout the report to support market and product-sector review. Unless otherwise indicated, comparative growth and trade benchmarks are weighted by relative trade value.

2.1 Sector Mapping

To support interpretation and practical follow-up, ATIM provides [HS–ISIC alignment resources](#) that help connect product classifications with industry-sector classifications.

These resources help organisations link product sectors identified within the report to the industries, sectors, and economic activities associated with them.

2.2 Supporting Resources

The ATIM Resource Library provides access to methodology notes, benchmarking references, classification resources, and related analytical materials.

[Downloadable Trade Flow Tables](#) are also available through the [ATIM Resource Library](#).

The downloadable XLSX Trade Flow Tables provide access to the data presented in this report together with additional rankings, statistics, and trade-flow references.

2.3 Uses of This Report

The report supports a range of international trade-development, export-promotion, market-assessment, and market-development activities.

It can assist organisations in:

- benchmarking and comparative market assessment;
- sector-focused trade intelligence and market review;
- export-promotion and trade-development activities;
- market and partner identification; and
- international engagement and relationship-development activities.

2.4 Interpretation and Application

The report provides trade statistics, comparative references, growth indicators, concentration measures, and supporting resources.

Interpretation of the information presented, and any actions arising from it, will depend entirely upon the objectives, capabilities, priorities, and circumstances of the organisation using the report.

As a result, different organisations will reach different conclusions and pursue different courses of action based upon the same information.

For this reason, the report does not make judgements, recommendations, or prioritisation decisions on behalf of the organisations using it.

2.5 Scope of the Analysis

This report primarily provides macro-level trade, market, sector, and international trade-structure analysis.

The analysis does not incorporate:

- the number of companies active within specific product sectors;
- the relative participation of SMEs and large enterprises;
- ownership composition; and
- detailed company-level analysis.

As a result, the report should not be interpreted as a detailed industry or company-structure assessment.

Notes For Readers

1. Unless otherwise indicated, countries, economies, and international markets are generally presented in approximate order of relevance to the report scope.
2. Additional trade statistics and rankings are available as downloadable XLSX files through the ATIM Resource Library's [Global Trade Flow Tables](#).

3. Global Merchandise Trade Overview

This section provides a high-level overview of global merchandise trade activity.

The analysis includes trade volumes, growth benchmarks, re-export activity, and concentration indicators relating to international markets and product sectors.

3.1 Global Trade Activity

The following tables provide summary indicators relating to the scale, growth, and structure of global merchandise trade activity.

These indicators provide a foundation for subsequent review of international market rankings, trade concentration, product-sector composition, and comparative sector performance.

The Importance of International Trade (2025)

	USD bn	% Global GDP	Growth
World GDP	105,000.00		3.20%
Global Merchandise Trade	25,637.11	24.42%	7.18%

Table 3.1.1 Merchandise Global Trade Volumes

Reported Merchandise Re-Exports

	% of Global Merchandise Exports	USD bn
Global Merchandise Re-Exports	2.12%	542.45

Table 3.1.2 Merchandise Re-Exports 2025

The following indicators provide comparative references relating to merchandise export and import growth performance.

Global Export Growth

Exports	YoY Growth 2024 -25 ¹	CAGR 2021 -25
Global Merchandise Trade	7.18%	3.69%

Table 3.1.3 Merchandise Export Growth 2025

3.2 Market Concentration

The following tables provide comparative references relating to the concentration of international trade activity across countries and product sectors.

These analyses highlight the number of countries and product sectors accounting for approximately 50% of global merchandise trade activity.

¹ Growth Tables:

- YoY (Year-on-Year) growth measures annual change.
- CAGR (Compound Annual Growth Rate) measures medium-term growth

Global Exporting Country Concentration

Rank	Exporting Country	% Merchandise Global Exports	USD bn
1	China	14.73%	3,776.38
2	United States	8.50%	2,178.49
3	Germany	6.88%	1,764.96
4	Netherlands	3.06%	784.82
5	Hong Kong	2.94%	754.69
6	Japan	2.88%	738.66
7	Italy	2.83%	726.75
8	South Korea	2.77%	708.92
9	France	2.60%	667.83
10	Mexico	2.60%	665.93
11	Vietnam	2.51%	642.91
	Totals	52.30%	13,410.34

Table 3.2.1 Merchandise Global Exporting Country Concentration 2025

The preceding table provides comparative references relating to the concentration of merchandise exports across international markets.

The following table provides comparative references relating to the concentration of global merchandise trade across product sectors.

Global Product Sector Export Concentration

HS Code	Sector Description	% Global merchandise Exports	USD bn
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	15.95%	4,090.00
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	12.82%	3,285.50
HS27	Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral ...	10.62%	2,721.46
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	7.40%	1,897.30
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	5.32%	1,363.84
	Totals	52.11%	13,358.10

Table 3.2.2 Global Product Sector Export Concentration

Global Merchandise Importing Country Concentration

Rank	Country	% Global Merchandise Imports	USD bn
1	United States	13.59%	3,506.57
2	China	9.99%	2,579.25
3	Germany	5.96%	1,538.84
4	United Kingdom	3.67%	947.70
5	Hong Kong	3.24%	835.37
6	France	3.01%	776.88
7	Japan	2.93%	756.38
8	India	2.92%	752.60
9	Netherlands	2.66%	687.28
10	Italy	2.59%	669.46
	Totals	50.56%	13,050.33

Table 3.2.3 Global Merchandise Importing Country Concentration

Together, these indicators provide comparative references relating to the scale, structure, and concentration of global merchandise trade activity.

The following sections build upon these indicators through more detailed review of export markets, import markets, product sectors, and growth trends.

Notes For Readers

1. Additional trade statistics, rankings, and supporting trade-flow references are available as downloadable XLSX files through the ATIM Resource Library's [Global Trade Flow Tables](#).

4. Major Merchandise Export Markets

This section provides more detailed review of international merchandise export markets, growth trends, product-sector activity, and reported re-export activity.

The analysis incorporates market rankings, growth benchmarks, product-sector references, and comparative trade indicators.

4.1 Export Market Size & Growth

The following tables provide comparative references relating to the scale and growth performance of leading international merchandise exporting economies.

Leading Merchandise Exporting Countries by Value.

The following table ranks countries by export value and relative share of global merchandise exports.

Rank	Country	World Share	USD bn
1	China	14.73%	3,776.38
2	United States	8.50%	2,178.49
3	Germany	6.88%	1,764.96
4	Netherlands	3.06%	784.82
5	Hong Kong	2.94%	754.69
6	Japan	2.88%	738.66
7	Italy	2.83%	726.75
8	South Korea	2.77%	708.92
9	France	2.60%	667.83
10	Mexico	2.60%	665.93
	Totals	49.79%	12,767.43

Table 4.1.1 Leading merchandise exporting countries by value

In addition to market size, growth performance provides an indication of how rapidly international export activity is changing. The following tables compare export growth performance across leading exporting economies.

Leading Merchandise Exporting Countries by YoY Growth

Export Growth YoY Benchmarks (2024–25):

World GDP Growth	3.20%
Global merchandise export growth	7.18%

Rank	Country	YoY	Benchmark	USD bn
1	Vietnam	59.44%	▲ ▲	642.91
2	Taiwan	34.63%	▲ ▲	638.98
3	Switzerland	24.41%	▲ ▲	555.92
4	Ireland	21.44%	▲ ▲	292.71
5	Hong Kong	17.82%	▲ ▲	754.69
6	Malaysia	13.72%	▲ ▲	375.33
7	Thailand	12.91%	▲ ▲	337.89
8	Netherlands	12.24%	▲ ▲	784.82
9	Singapore	12.08%	▲ ▲	565.86
10	Italy	11.39%	▲ ▲	726.75

Table 4.1.2 Leading merchandise Exporting Countries by YoY Growth (2024–25)

Where:

- first icon = growth compared to World YoY GDP Growth;
- second icon = growth compared to Global Merchandise YoY Growth.

▲ indicates above the benchmark

▼ indicates below benchmark

▶ indicates equal to the benchmark

While the previous tables highlight short-term YoY growth performance, the following tables provide longer-term CAGR growth references.

For CAGR comparisons, a single global benchmark is used: Global Merchandise Export CAGR Growth.

Leading Merchandise Exporting Countries by CAGR Growth

Export Growth CAGR Benchmarks (2021–25):

Global Merchandise Export Growth	3.69%
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Rank	Country	CAGR	Benchmark	USD bn
1	Vietnam	17.63%	▲	642.91
2	Ireland	11.29%	▲	292.71
3	Switzerland	9.94%	▲	555.92
4	Taiwan	9.31%	▲	638.98
5	Poland	7.73%	▲	413.85
6	Malaysia	6.01%	▲	375.33
7	Hong Kong	5.82%	▲	754.69
8	United Kingdom	5.56%	▲	557.88
9	United States	5.56%	▲	2,178.49
10	Spain	5.56%	▲	449.50

Table 4.1.3 Leading merchandise Exporting Countries by CAGR Growth (2021–25)

International trade activity is ultimately driven by the product sectors being traded. The following tables provide comparative references relating to the scale, concentration, and growth performance of leading merchandise product sectors.

Together, these indicators provide additional insight into the composition of global merchandise trade.

4.2 Export Product Sectors & Growth

Leading Product Sectors by Value

HS Code	Sector Description	USD bn	Share of World Merchandise Exports
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	4,090.00	15.95%
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	3,285.50	12.82%
HS27	Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral ...	2,721.46	10.62%
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	1,897.30	7.40%
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	1,363.84	5.32%
HS30	Pharmaceutical products	983.77	3.84%
HS39	Plastics and articles thereof	746.26	2.91%
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	742.39	2.90%
HS29	Organic chemicals	525.75	2.05%
HS99	Commodities not elsewhere specified	456.82	1.78%
	Totals	16,813.09	65.59%

Table 4.2.1 Leading Product Sector Exports (2025)

These product sectors also have their own growth profiles which are shown in the next table.

Leading Product Sectors by YoY Growth

Export Growth YoY Benchmark (2024–25):

World GDP Growth	3.20%
Global Merchandise Export Growth	7.18%

HS Code	Sector Description	YoY Growth	Benchmark	USD bn
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	33.22%	▲▲	1,363.84
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	17.18%	▲▲	3,285.50
HS74	Copper and articles thereof	14.39%	▲▲	265.05
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	13.76%	▲▲	4,090.00
HS88	Aircraft, spacecraft, and parts thereof	12.01%	▲▲	372.97
HS30	Pharmaceutical products	9.92%	▲▲	983.77
HS26	Ores, slag and ash	9.75%	▲▲	377.66
HS29	Organic chemicals	8.18%	▲▲	525.75
HS76	Aluminium and articles thereof	7.23%	▲▲	265.98
HS90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical ...	6.48%	▲▼	742.39

Table 4.2.2 Leading Product Sectors by YoY Growth (2024–25)

While YoY growth provides a short-term indication of sector performance, CAGR growth provides a longer-term view of sector development over the reporting period.

Leading Product Sectors by CAGR Growth

Export Growth CAGR Benchmark (2021–25):

Global Merchandise Export Growth	3.69%
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HS Code	Sector Description	CAGR	Benchmark	USD bn
HS88	Aircraft, spacecraft, and parts thereof	12.79%	▲	372.97
HS71	Natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad ...	12.55%	▲	1,363.84
HS84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	7.07%	▲	3,285.50
HS87	Vehicles other than railway or tramway rolling stock, and parts and accessories thereof	5.72%	▲	1,897.30
HS74	Copper and articles thereof	4.80%	▲	265.05
HS85	Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television ...	4.67%	▲	4,090.00
HS30	Pharmaceutical products	4.36%	▲	983.77
HS76	Aluminium and articles thereof	2.62%	▼	265.98
HS62	Articles of apparel and clothing accessories, not knitted or crocheted	2.48%	▼	257.13
HS99	Commodities not elsewhere specified	2.30%	▼	456.82

Table 4.2.3 Leading Product Sectors by CAGR Growth (2021–25)

The next section provides corresponding international merchandise import statistics, rankings, growth indicators, and comparative market references.

5. Major Merchandise Import Markets

Further to the indicators presented in Section 3, the following tables provide more detailed analysis of merchandise import markets and growth performance.

5.1 Import Market Size & Growth

Leading Merchandise Importing Countries by Value.²

The following table ranks countries by import value and relative share of global merchandise imports.

Rank	Country	World Share	Imports USD bn
1	United States	13.59%	3,506.57
2	China	9.99%	2,579.25
3	Germany	5.96%	1,538.84
4	United Kingdom	3.67%	947.70
5	Hong Kong	3.24%	835.37
6	France	3.01%	776.88
7	Japan	2.93%	756.38
8	India	2.92%	752.60
9	Netherlands	2.66%	687.28
10	Italy	2.59%	669.46
	Totals	50.56%	13,050.33

Table 5.1.1 Leading merchandise Importing Countries by Value

² International trade statistics may differ between reported import and export figures.

Leading Merchandise Importing Countries by YoY Import Growth

Import Growth YoY Benchmarks (2024–25):

World GDP Growth	3.20%
Global Merchandise Import Growth	6.36%

Rank	Country	YoY Growth	Benchmarks	USD bn
1	Switzerland	36.91%	▲▲	506.12
2	Taiwan	22.75%	▲▲	483.69
3	Hong Kong	19.52%	▲▲	835.37
4	Vietnam	17.86%	▲▲	446.85
5	United Kingdom	15.61%	▲▲	947.70
6	Spain	15.42%	▲▲	520.91
7	Italy	11.22%	▲▲	669.46
8	Netherlands	10.66%	▲▲	687.28
9	Poland	10.10%	▲▲	420.85
10	Singapore	10.08%	▲▲	503.74

5.1.2 Leading Merchandise Importing Countries by YoY Import Growth (2021–25)

While the previous tables highlight shorter-term import growth performance, the following table presents longer-term CAGR growth rankings for leading merchandise importing countries.

Leading Merchandise Importing Countries by CAGR Growth

Import Growth CAGR Benchmark (2021–25):

Global Merchandise Import Growth	3.69%
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Rank	Country	CAGR	Benchmark	USD bn
1	Switzerland	11.75%	▲	506.12
2	Malaysia	9.23%	▲	339.22
3	United Kingdom	8.04%	▲	947.7
4	Vietnam	7.81%	▲	446.85
5	Türkiye	7.71%	▲	365.37
6	India	7.18%	▲	752.6
7	Mexico	7.03%	▲	663.61
8	Thailand	6.77%	▲	349.74
9	Brazil	6.32%	▲	280.35
10	Taiwan	6.01%	▲	483.69

Table 5.1.3 Leading merchandise Importing Countries by CAGR Import Growth (2021–25)

The following section, Summary Observations, highlights the principal indicators presented within the report.

Optional Next Steps provides access to additional analytical, reference, and trade-development resources.

6. Summary Observations

6.1 Global Merchandise Trade Overview, Growth & Concentration in 2025

International Markets

- World merchandise exports reached USD 25,637 billion, representing 24% of global GDP.
 - World merchandise exports increased by 7%, compared to 3.2% for global GDP.
 - Reported merchandise re-exports totalled USD 542 billion (2.1% of global merchandise exports).
 - Eleven exporting countries accounted for 52% of global merchandise exports.
 - Five product sectors accounted for 52% of global merchandise exports.
-

6.2 From Market Patterns to Trade Activity

The information presented throughout this report can support the identification and assessment of markets, product sectors, trade corridors, and potential trade opportunities.

The specific actions undertaken, however, will depend on the objectives of the organisation concerned.

Such actions typically include identifying and assessing:

- markets, countries, and trade corridors of interest;
- product sectors of interest;
- market and product concentration patterns; and
- industry sectors, organisations, companies, and trade networks associated with any potential opportunities.

However, identifying product sectors of interest is often only the first step. Practical follow-up frequently requires those sectors to be linked to the industries associated with them.

ATIM [Code Matching resources](#) provide the connection between product sectors identified within this report (HS Codes) and their associated industries (ISIC Codes).

Illustrative Considerations

Before deciding what to do next, the following considerations provide a framework for further review and assessment.

1. Are there markets, countries or trade corridors of particular interest?
2. Do specific product sectors or related markets merit attention?
3. Does market or product concentration have commercial implications?
4. Can any potential opportunities identified be linked to industry sectors, organisations, companies, or trade networks of interest?

7. Optional Next Steps

The following resources provide access to additional analysis, research, guidance, and trade-development support.

They can support further review, assessment, planning, and trade-development activity.

7.1 Further Analysis & Research

Additional ATIM Reports

Additional ATIM reports can provide analysis relating to product sectors, countries, bilateral trade relationships, trade corridors, and international markets.

Examples include:

- Additional World Product Trade Reports covering other HS2 product sectors;
- Country Product Trade Reports relating to specific countries and product sectors;
- Bilateral Trade Reports examining trade relationships between two countries;
- Country Trade Reports covering all product sectors within a specific country; and
- Comparative market and trade-corridor analysis.

ExportersAlmanac Reference Resources

(Access to ExportersAlmanac resources is free of charge.)

In addition to general reference resources, guidance materials, and business-support content, the ExportersAlmanac also provides:

- [Country Profiles](#) provide general, economic, trade, and commercial reference information for 250 countries and territories worldwide.
- [International Industry Profiles](#) provide access to business networks, international trade associations, industry directories, trade events, and related sector information.

ATIM Resource Library

The [ATIM Resource Library](#) provides access to methodology references, downloadable XLSX Trade Flow Tables, classification resources, and related analytical materials.

The downloadable [Global Trade Flow Tables](#) contain the data presented in this report together with additional rankings, statistics, and trade-flow references.

These resources support more detailed review and analysis.

Code Matching Resources

ATIM Code Matching resources provide downloadable HS–ISIC and ISIC–HS cross-mapping references.

These resources can support further investigation of product sectors, industry sectors, and trade-development opportunities identified within this report.

7.2 Trade Development & Implementation

Protegra Framework. Protegra illustrates how trade-development resources, services, and market-visibility capabilities can be coordinated within a structured trade-enablement framework.

While the framework itself is illustrative, a number of the resources and services referenced are available independently and can provide practical support.

For additional information about this report, [ATIM](#) and [Protegra](#), please contact:
ATIM@tradetech.cloud

Disclaimer

This report has been prepared as a structured trade-intelligence and reference document using information derived from external trade, institutional, classification, and country-reference sources believed to be reliable at the time of preparation.

The report is intended solely for informational, analytical, institutional, and trade-development support purposes. It does not constitute:

- legal advice;
- financial advice;
- investment advice;
- commercial due diligence;
- market-entry advice;
- trade-compliance advice; or
- professional consulting services.

Trade statistics, classifications, institutional references, and country reference information can be subject to:

- reporting delays;
- revisions;
- methodological differences;
- data-availability limitations;
- classification changes; or
- source-specific adjustments.

Reporting periods may vary between countries, products, markets, and data sources. Where equivalent reporting periods are unavailable, the most recent available reporting period has been used.

Although reasonable efforts have been made to support consistency and accuracy, no representation or warranty is made regarding:

- completeness;
- accuracy;
- reliability;
- current validity; or
- fitness for a particular purpose.

ATIM reports are intended to support structured trade intelligence, benchmarking, market review, sector review, trade-development analysis, and institutional engagement activities. They are not intended to function as:

- predictive forecasting systems;
- formal econometric models;
- investment-rating methodologies;
- competitiveness-certification frameworks; or

- definitive market-entry assessment models.

Industry-sector mappings, classifications, rankings, growth indicators, concentration measures, and trade-development references are intended solely to support preliminary review and analysis. They should not be interpreted as definitive assessments of commercial viability, competitiveness, regulatory suitability, procurement suitability, investment suitability, or market-entry feasibility.

Users of this report should undertake their own independent review, verification, and professional assessment before making commercial, financial, regulatory, investment, or operational decisions.

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